

BANQUE HERITAGE APPOINTS JÉRÉMY DUTOIT AS HEAD OF ADVISORY & INVESTMENT SOLUTIONS

Geneva, 10 December 2025 - Banque Heritage is pleased to announce the appointment of Jérémy Dutoit as Head of Advisory & Investment Solutions. This appointment is part of the Bank's long-term strategy to strengthen its investment offering while providing its clients with increasingly relevant and personalised advice.

With more than fifteen years of experience in asset management and private banking, Jérémy Dutoit has held key positions at leading financial institutions. He gained recognised expertise in investment strategy and multi-asset solutions at Indosuez Wealth Management before joining Banque Eric Sturdza, where he led the development of solutions dedicated to private clients.

Jean-Christophe Rochat, CIO of Banque Heritage, said: "Jérémy's experience in asset allocation and personalised advice will strengthen our ability to offer innovative and effective recommendations in a demanding market environment, while meeting the expectations of an increasingly sophisticated clientele."

Jérémy Dutoit added: "I am honoured to join Banque Heritage at a time when the industry is reinventing itself. I look forward to actively contributing to the development of a modern, agile advisory offering that is perfectly aligned with the evolving needs of our clients."

Jérémy Dutoit holds a bachelor's degree in Finance & Banking from the University of Savoie and is SAQ CWMA certified.

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ABOUT BANQUE HERITAGE

Banque Heritage is a Swiss private banking group based in Geneva, with offices in Basel, Sion and Zurich, and a fully licensed banking subsidiary in Montevideo, Uruguay. The Bank's origins lie in the commodities trading activities in which the shareholder families' companies are among the global market leaders. The Bank offers a comprehensive range of services, from traditional private banking and asset management for its founding families, entrepreneurs and private clients, to tailored solutions for external asset managers, family offices and fund representatives.

For more information: www.heritage.ch